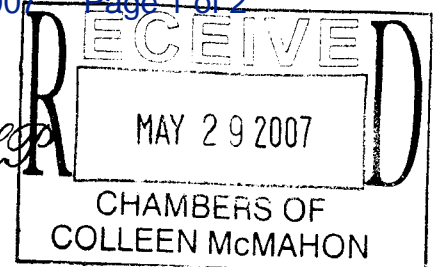


Rattet, Pasternak & Gordon Oliver, LLP

A LIMITED LIABILITY PARTNERSHIP

Attorneys at Law



550 Mamaroneck Avenue
Harrison, New York 10528
(914) 381-7400
Fax: (914) 381-7406

~~www.rattelpasternak.com~~

BY FACSIMILE TO (212) 805-6326

NY OFFICE

295 Madison Avenue, 19th Floor
New York, New York 10017
(212) 677-6900

PLEASE REPLY TO HARRISON OFFICE

May 25, 2007

Hon. Colleen McMahon
United States District Court
500 Pearl Street
New York, New York 10007

Re: **St. Casimir Development Corp.**
Bankruptcy Appeals 07-2908 (CM)

Dear Honorable Judge:

MEMO ENDORSED

5/29/07
Fine with me.
By the time you get this
briefed my successor will
have indicated my what claims
docket and I will not
be hearing this matter.

I have requested, and my adversary has agreed, to modify the briefing schedule in the within matter, as follows, between Appellant, St. Casimir Development Corp. and Appellee, Alliant:

- a) St. Casimir's brief: June 8, 2007;
- b) Alliant's brief: July 1, 2007; and
- c) St. Casimir reply: July 14, 2007

The reason for this request is that my involvement in a hearing on a Preliminary Injunction, which started as a hearing on a temporary restraining order. Said hearing commenced on Thursday, May 24, 2007 and will recommence on Tuesday, May 29, 2007 and continue, possibly, day to day until concluded. Thus, I respectfully request that the Court memo endorse this letter, in order to confirm that this schedule is acceptable.

USDC SDNY
DOCUMENT
ELECTRONICALLY FILED
DOC #: _____
DATE FILED: _____

Rattet, Pasternak & Gordon Oliver, LLP

May 25, 2007
Hon. Colleen McMahon
United States District Court
Page - 2 -

Please do not hesitate to call me with any questions or concerns.

Respectfully yours,

RATTET, PASTERNAK & GORDON OLIVER, LLP

BY: 

James B. Glucksman

cc: Michelle McMahon, Esq.
Margaret Mann, Esq.
Attorneys for Appellees